

**Annexure - I**

1. Name of Listed Entity: SHREYAS INTERMEDIATES LIMITED  
2. Scrip Code/Name of Scrip/Class of Security 526335  
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  
a. If under 31(1)(b) then indicate the report for Quarter ending: 31/12/2016  
b. If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?	YES*	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I-Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Equity	Class eg: y	Total								
(A)	Promoter & Promoter Group	16	9828500	0	0	9828500	61.03	9828500	0	9828500	61.0318	0	61.03179975	0	0	4064700	41.35626	7677950
(B)	Public	4445	6275400	0	0	6275400	38.97	6275400	0	6275400	38.9682	0	38.96820025	0	0	0		4888985
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
	<b>Total</b>	<b>4461</b>	<b>16103900</b>	<b>0</b>	<b>0</b>	<b>16103900</b>	<b>100.00</b>	<b>#####</b>	<b>0.00</b>	<b>16103900.00</b>	<b>100</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>4064700</b>	<b>41.35626</b>	<b>12566935</b>

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Equity	Class eg: y	Total								
<b>(1)</b>	<b>Indian</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
(a)	Individuals/Hindu undivided Family		13	6018800	0		6018800	37.374797	6018800		6018800	37.374797	37.375	0	0	301000	1.869112	3868250	
	ARUN SHARMA		1	25000	0		25000	0.155242	25000		25000	0.155242	0.155242	0	0	0	0	0	
	DINESH SHARMA		1	29200	0		29200	0.181323	29200		29200	0.181323	0.181323	0	0	0	0	0	
	DR ARUN SHARMA		1	75000	0		75000	0.465726	75000		75000	0.465726	0.465726	0	0	0	0	0	
	DINESH SHARMA		1	100	0		100	0.000621	100		100	0.000621	0.000621	0	0	0	0	0	
	PADMA SHARMA		1	20000	0		20000	0.124194	20000		20000	0.124194	0.124194	0	0	0	0	0	
	SHREYAS SHARMA		1	250350	0		250350	1.554592	250350		250350	1.554592	1.554592	0	0	0	0	0	
	SHREYAS SHARMA		1	750900	0		750900	4.662846	750900		750900	4.662846	4.662846	0	0	0	0	0	
	SHRUTI SHARMA		1	250000	0		250000	1.552419	250000		250000	1.552419	1.552419	0	0	0	0	0	
	SHRUTI SHARMA		1	750000	0		750000	4.657257	750000		750000	4.657257	4.657257	0	0	0	0	0	
	DINESH SHARMA	ABIPS9306E	1	318100	0		318100	1.975298	318100		318100	1.975298	1.975298	0	0	0	0	318100	
	SHANKARLAL SHARMA	AHZPS4363E	1	553200	0		553200	3.435193	553200		553200	3.435193	3.435193	0	0	0	0	553200	
	SOHINI SHARMA	AHZPS4364D	1	382500	0		382500	2.375201	382500		382500	2.375201	2.375201	0	0	0	0	382500	
	SNEHLATA SHARMA	AHZPS4392R	1	2614450	0		2614450	16.234887	2614450		2614450	16.234887	16.234887	0	0	301000	1.869112	2614450	
(b)	Central Government/ State Government(s)		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(d)	Bodies Corporate		3	3809700	0		3809700	23.657002	3809700		3809700	23.657002	23.657	0	0	3763700	23.371357	3809700	
	DEFT HOLDINGS PVT. LIMITED	AABCD2348G	1	1867300	0		1867300	11.595328	1867300		1867300	11.595328	11.595328	0	0	1867300	11.595328	1867300	
	CYAN FORMULATORS PVT. LTD.	AACCA8438P	1	1926700	0		1926700	11.964183	1926700		1926700	11.964183	11.964183	0	0	1896400	11.776029	1926700	
	MALVIKA HARBO PHARMA PVT.LTD.	AACCM3645G	1	15700	0		15700	0.097492	15700		15700	0.097492	0.097492	0	0	0	0	15700	
(e)	Any Other( Specify )		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(ei)	PAC-Individuals		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(eii)	Mutual Fund		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(eiii)	PAC-Body Corporate		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(eiv)	Non Govt. Institutions		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(ev)	HUF-Individuals		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(evi)	NBFC		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
	<b>Sub-Total (A)(1)</b>		<b>16</b>	<b>9828500</b>	<b>0</b>		<b>9828500</b>	<b>61.0318</b>	<b>9828500</b>		<b>9828500</b>	<b>61.0318</b>	<b>61.032</b>	<b>0</b>	<b>0</b>	<b>4064700</b>	<b>25.24047</b>	<b>7677950</b>	
<b>(2)</b>	<b>Foreign</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(b)	Government		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(c)	Institutions		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(e)	Any Other(specify)		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>16</b>	<b>9828500</b>	<b>0</b>		<b>9828500</b>	<b>61.0318</b>	<b>9828500</b>		<b>9828500</b>	<b>61.0318</b>	<b>61.032</b>	<b>0</b>	<b>0</b>	<b>4064700</b>	<b>25.24047</b>	<b>7677950</b>	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note:**
- (1) PAN would not be displayed on website of Stock Exchange(s).
  - (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
  - (3) Please note that the Count shown is more than 1 due to clubbing of holding of the First Holder with the shares held by First Holder with Joint Holders.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
								Equity	Class eg: y								
<b>(1) Institutions</b>			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Mutual Funds/ Venture Capital Funds		3	2100	0		2100	0.01304	2100	2100	0.01304	0.013	0	0	0	0	0	0
(b) Alternate Investment Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(c) Foreign Venture Capital Investors		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Portfolio Investors		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(e) Financial Institutions / Banks		1	2800	0		2800	0.017387	2800	2800	0.017387	0.017	0	0	0	0	0	0
(f) Insurance Companies		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(g) Provident Funds/ Pension Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(h) Any Other (specify)		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(i) Foreign Financial Investors		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(j) Foreign Corporate - QFI		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B)(1)</b>		<b>4</b>	<b>4900</b>	<b>0</b>		<b>4900</b>	<b>0.030427</b>	<b>4900</b>	<b>4900</b>	<b>0.030427</b>	<b>0.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(2) Central Government/ State Government(s)/ President of India		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B)(2)		4	4900	0		4900	0.030427	4900	4900	0.030427	0.03	0	0	0	0	0	0
<b>(3) Non-institutions</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(a) Individuals -		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
i. Individual shareholders holding nominal share capital up to Rs. 10 lakhs		4197	2372866	0		2372866	14.734729	2372866	2372866	14.734729	14.735	0	0	0	0	0	1908301
ii. Individual shareholders holding nominal share capital in excess of Rs. 10 lakhs		36	2173187	0		2173187	13.494787	2173187	2173187	13.494787	13.495	0	0	0	0	0	1941787
RINA SATISH SANGHVI	AANPS8537P	1	223021	0		223021	1.384888	223021	223021	1.384888	1.384888	0	0	0	0	0	223021
DIPAK KANAYALAL SHAH	AVEPS4654B	1	230000	0		230000	1.428225	230000	230000	1.428225	1.428225	0	0	0	0	0	230000
(b) NBFCs registered with RBI		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(c) Employee Trusts		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
(e) Any Other (specify)		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
<b>Bodies Corporate</b>		<b>96</b>	<b>1230737</b>	<b>0</b>		<b>1230737</b>	<b>7.642478</b>	<b>1230737</b>	<b>1230737</b>	<b>7.642478</b>	<b>7.642</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>545687</b>
SYSTEMATIX FINCORP INDIA LIMITED	AAACG7720Q	1	300000	0		300000	1.862903	300000	300000	1.862903	1.862903	0	0	0	0	0	300000
LLOYDS SECURITIES LIMITED		1	472600	0		472600	2.934693	472600	472600	2.934693	2.934693	0	0	0	0	0	0
OCB		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
<b>NRI Individuals</b>		<b>14</b>	<b>44979</b>	<b>0</b>		<b>44979</b>	<b>0.279305</b>	<b>44979</b>	<b>44979</b>	<b>0.279305</b>	<b>0.28</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>44479</b>
Foreign Company		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
Foreign National		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
Clearing Member		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
Individuals - HUF		98	448731	0		448731	2.786474	448731	448731	2.786474	2.786	0	0	0	0	0	448731
RAM GOPAL RAMGARHIA HUF	AAFHR8082N	1	174648	0		174648	1.084507	174648	174648	1.084507	1.084507	0	0	0	0	0	174648
Trusts		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B)(3)</b>		<b>4441</b>	<b>6270500</b>	<b>0</b>		<b>6270500</b>	<b>38.937773</b>	<b>6270500</b>	<b>6270500</b>	<b>38.937773</b>	<b>38.938</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4888985</b>
<b>Total Public Shareholding(B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>4445</b>	<b>6275400</b>	<b>0</b>		<b>6275400</b>	<b>38.9682</b>	<b>6275400</b>	<b>6275400</b>	<b>38.9682</b>	<b>38.968</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4888985</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights					No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total							
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(I) abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(II) efg,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name (abc...)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C(1)+(C(2))	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,